

Long-term Care Insurance Replacement and Lapse Reporting Form Due March 1st annually

For the State of: _____

Reporting Year: _____

Company Name:
Address:
Phone Number:
NAIC Number:

Instructions:

The purpose of this form is to report on a statewide basis information regarding long-term care insurance policy replacements and lapses. Specifically, every insurer shall maintain records for each agent on that agent's amount of long-term care insurance replacement sales as a percent of the agent's total annual sales and the amount of lapses of long-term care insurance policies sold by the agent as a percent of the agent's total annual sales. The tables below should be used to report the ten percent (10%) of the insurer's agents with the greatest percentages of replacements and lapses.

Listing of the 10% of agents with the greatest percentages of replacements

Agent's Name	# of Policies Sold by	# of Policies Replaced	# of Replacements as
	Agent	by Agent	% of # sold by Agent

Listing of the 10% of agents with the greatest percentages of lapses

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Agent's Name	# of Policies Sold by	# of Policies Lapsed by	# of Lapses as % of #
	Agent	Agent	sold by Agent

Please attach additional records to this form

Contact Name:	
Date:	